

Jonathan S. Henes
Joseph Serino, Jr.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

*Attorneys for Lehman Brothers Holdings Inc. and
Structured Asset Securities Corporation*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,)	Case No. 08-13555 (SCC)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF APPEAL

Lehman Brothers Holdings Inc. (“LBHI”) and Structured Asset Securities Corporation (“SASCO”), in accordance with Rules 8001 and 8002 of the Federal Rules of Bankruptcy Procedure, hereby appeal to the United States District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158(a), from the final order of the United States Bankruptcy Court for the Southern District of New York, entitled *Order Overruling Debtors’ Objection to CMBS Claims and Denying Request for Subordination Pursuant to Sections 510(a)-(c) of the Bankruptcy Code* (Docket No. 44779) (the “Order”) which was entered in the above-captioned chapter 11 cases on June 18, 2014, including, without limitation, any and all judgments, decrees, decisions, rulings, and/or opinions that merger into and/or became a part of the Order, that are related to the Order, and/or upon which the Order is based. The names of all parties to the Order and the names, addresses, and telephone numbers of their respective counsel are as follows:

COUNSEL	PARTY
Thomas F. Berndt ROBINS, KAPLAN, MILLER & CIRESI L.L.P. 2800 LaSalle Plaza 800 LaSalle Avenue Minneapolis, MN 55402-2015 Telephone: (612) 349-8500 Facsimile: (612) 339-4818	Appellee Federal Home Loan Bank of Pittsburgh
Jonathan S. Henes Joseph Serino, Jr. KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900	Appellant Lehman Brothers Holdings Inc. Structured Asset Securities Corporation

New York, New York
Dated: July 2, 2014

/s/ Joseph Serino
Jonathan S. Henes
Joseph Serino, Jr.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

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